CUES Membership

Renewal Tip Sheet

Here's what you need to know about CUES Membership renewals. CUES Memberships are active from January 1 to December 31.

2025 Renewals Timeline

Note: Once we've received your payment, renewal reminders will stop.

SEPTEMBER	OCTOBER	DECEMBER
Your Accounts Payable team receives initial renewal notice.	All members receive an email reminder about the benefits of keeping your CUES membership.	Third renewal notices are mailed to Accounts Payable.
Resource: Downloading and Paying Invoices Online	Second renewal notices are mailed to:CEO, for Unlimited and Unlimited+ members	Resource: Admin/Trainer Member <u>Help Center</u>
	 Member, for individual staff members Board Liaison, for individual board members 	

JANUARY

Final renewal notices are mailed to:

- Accounts Payable, for Unlimited and Unlimited+ members
- Member, for individual staff members
- Board Liaison, for individual board members

FEBRUARY

Membership cutoff 2/3/25

Need help? Contact CUES Member Services at <u>cues@cues.org</u>.



Accessing Your Renewal Invoice

Admins can download and pay renewal invoices as soon as they are available in September from their admin features on cues.org. Please refer to the guide <u>Downloading and Paying Invoices Online</u> in the <u>Admin/Trainer Member Help Center</u>.

Paying Renewal Invoices

- > Make checks payable to CUES and mail to PO Box 14167, Madison, WI 53708
- You can make credit card payments on cues.org. Please refer to the guide <u>Downloading and Paying</u> <u>Invoices Online</u> in the <u>Admin/Trainer Member Help Center</u>.

Managing the Membership

Admins can manage their membership year-round via the admin features or by requesting their current member list from CUES to update.

Managing the membership online

Refer to the guides listed below from the Admin/Trainer Member Help Center.

- <u>Creating a New Account</u> use this guide to create a brand-new account (this is not add to the membership, see step below.)
- Adding Members to an Unlimited/Unlimited+ Membership once an account has been created, use this guide to activate their membership. This will send a CUES welcome email to those added to the membership.
- <u>Updating an Account</u> use this guide for updates such as title, email, etc.
- **Removing an Account** use this guide to remove anyone who is no longer with the credit union.

"...I've seen the difference in the impact that the interchange of ideas and the stimulation of thought that CUES provides really goes a long way to helping us develop our professional staff."

> - Dan McGowan, President & CEO Pioneer Appalachia FCU

Need help or have questions?

Email: cues@cues.org

Phone: US: 608.271.2664 or 800.252.2664, opt. 2 Canada: 604.347.7097

